

Eleia Limited
c/o Ancala Partners LLP
King's House
36-37 King Street
London
EC2V 8BB

23 August 2021

Dear Sir/Madam,

Recommended cash acquisition of Augean plc (“Augean”)

We refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers to be issued on or around 23 August 2021 in connection with the proposed recommended cash acquisition of Augean by Eleia Limited (a company wholly owned by a consortium comprising of investment funds managed by Ancala Partners LLP and Fiera Infrastructure Inc.) (the “**Rule 2.7 Announcement**”).

We hereby consent to the inclusion of the references to our name in the form and context in which they appear in the Rule 2.7 Announcement.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



....



Authorised signatory
For and on behalf of Jefferies International Limited