

Jefferies International Limited
100 Bishopsgate
London
EC2N 4JL
United Kingdom
tel +44 (0) 20 7029 8000
fax +44 (0) 20 7029 8010

STRICTLY PRIVATE AND CONFIDENTIAL

23 September 2021

Eleia Limited
c/o Ancala Partners LLP
Kings House
36-37 King Street
London
EC2V 8BB

Dear Sirs,


Publication of the Superior Cash Offer for the Recommended Acquisition of Augean plc (“Augean”) by Eleia Limited (“BidCo”).

We write to you regarding the Final Offer Announcement pursuant to Rule 2.7 and Rule 32.5 of the Code to be published by Augean and BidCo on 23 September 2021, in connection with the proposed acquisition of Augean by BidCo.

Jefferies International Limited hereby gives its consent to the issue of the Recommended Superior Cash Offer Announcement with the inclusion of its name in the form and context in which it appears.

Yours faithfully,



.....


Authorised signatory
For and on behalf of Jefferies International Limited